

THE

FINANCE

SPECIALISTS

Information Checklist for Existing Franchisees

Below is a list of information required to assess your application :

Information Required

Purchase Price, set-up costs or current value

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Completion of a Franchise Business Application
(to be provided by The Finance Specialists)

Management Plan, including details on your
Background and experience, site selected,
Description of the Shopping Centre/Strip Location-
major, tenants, competition & parking ...
(refer download section for assistance)

Cash Flow statement for at least the next 12
months *(refer download section for assistance)*

Copy of Company Constitution and Trust Deed

Copy of Franchise Agreement

Copy of Lease

Copy of Rates certificate for any properties owned

Six months bank statements for your Home Loan,
Business Loan and Working Account

Identification i.e. Copy of Drivers Licence, Passport
and Marriage Certificate

Copy of last two years Business & Personal tax
Returns

Interim Profit & Loss statement for your Business

Shannon Van Den Berg

The Finance Specialists
Mobile : 0433 208 446
Ph : 5422 3922
Fax : 5422 3935

E-mail : shannon@thefinancespecialists.com