

THE

FINANCE

SPECIALISTS

Information Checklist for New Franchisees

Below is a list of information required to assess your application :

Information Required

Purchase Price or set-up costs

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Completion of a Franchise Business Application
(to be provided by The Finance Specialists)

Management Plan, including details on your
Background and experience, site selected,
Description of the Shopping Centre/Strip Location-
major, tenants, competition and parking
(refer download section for assistance)

Cash Flow statement for at least the next 12
months *(refer download section for assistance)*

Copy of Company Constitution and Trust Deed

Copy of Franchise Agreement
(or details if not yet finalised)

Copy of Lease (or details if not yet finalised)

Copy of Rates certificate for any properties owned

Six months bank statements for your Home Loan
(if applicable)

Identification i.e. Copy of Drivers Licence, Passport
& Marriage Certificate

Copy of your last two years Personal tax returns

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